

Will PV system price trends remain a downward trajectory?

As shown in Figure 13, most analysts also project that PV system price trends will maintain their downward trajectory in the near term. Owing to the global scope of most solar companies, analysts often project system prices across sectors and countries.

Is the polysilicon spot price index higher than EnergyTrend?

Until late 2014, its polysilicon spot price index was 2% to 5% higher than that of EnergyTrend on an annual average; after that, however, it was 2% to 7% lower. In 2019 this spread widened significantly from 7% in the first quarter to 16% in the fourth quarter.

Why did polysilicon prices rise in the fourth quarter?

Those manufacturers that returned to the market in the fall increased the pressure on the price. Moreover, new polysilicon plants and factory expansions in China with very low production costs and a total capacity of 152,000 MT came on stream in the fourth quarter.

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